



A kettős könyvvitelt vezető egyéb szervezet egyszerűsített éves beszámolója és közhasznúsági melléklet

PK-642

2020. év

A szervezetet nyilvántartó bíróság megnevezése:

01 Fővárosi Törvényszék

Beküldő neve (Ügyfélkapu vagy Cégekpu)

Jeszenskyné Bíró Mária

Szervezet / Jogi személy szervezeti egység neve:

Habsburg Ottó Alapítvány

Nyilvántartási szám: **0 1 — 0 1 — 0 0 1 2 4 9 0**

Tárgyév: **2 0 2 0**

Időszak terjedelme: egész év töredék év **2 0 2 0 — 0 1 — 0 1**
időszak kezdete

2 0 2 0 — 1 2 — 3 1
időszak vége

Kitöltő verzió:3.3.0 Nyomtatvány verzió:1.3

Nyomtatva: 2021.04.29 09.11.45



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Tárgyév:

01 Fővárosi Törvényszék

2 0 2 0

Időszak terjedelme: egész év töredék év

2 0 2 0 - 0 1 - 0 1

2 0 2 0 - 1 2 - 3 1

időszak kezdete

időszak vége

Válassza ki, hogy a beszámoló (és közhasznúsági melléklet) az alábbiak közül melyikre vonatkozik!

a. Szervezet



b. Jogi személy szervezeti egység (származtatott jogi személy)



Szervezet neve:

Habsburg Ottó Alapítvány

Szervezet székhelye:

Irányítószám: 1 0 1 4

Település: Budapest

Közterület neve: Palota

Közterület jellege: út

Házszám: 6452/1

Lépcsőház: Emelet: Ajtó:

Jogi személy szervezeti egység neve:

Jogi személy szervezeti egység székhelye:

Irányítószám: Település: Közterület neve: Közterület jellege: Házszám: Lépcsőház: Emelet: Ajtó:

Nyilvántartási szám:

0 1 - 0 1 - 0 0 1 2 4 9 0

Ügyszám:

0 1 0 0 / P k . 6 0 4 7 8 / 2 0 1 7

Szervezet / Jogi személy szervezeti egység adószáma:

1 8 9 0 9 4 0 9 - 2 - 4 1

Szervezet / Jogi személy szervezeti egység képviselőjének neve:

Nagy István

Képviselő aláírása:

Keltezés:

Budapest

2 0 2 1 - 0 4 - 1 4

**A kettős könyvvitelt vezető egyéb szervezet egyszerűsített éves beszámolója és közhasznúsági melléklet**

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2020. év

Szervezet / Jogi személy szervezeti egység neve:

Habsburg Ottó Alapítvány**Az egyszerűsített éves beszámoló mérlege**

(Adatok ezer forintban.)

	Előző év	Előző év helyesbítése	Tárgyév
ESZKÖZÖK (AKTÍVÁK)			
A. Befektetett eszközök	38 141		48 349
I. Immateriális javak	16 735		27 138
II. Tárgyi eszközök	21 406		21 211
III. Befektetett pénzügyi eszközök			
B. Forgóeszközök	158 017		161 203
I. Készletek			
II. Követelések	4 173		4 247
III. Értékpapírok			
IV. Pénzeszközök	153 844		156 956
C. Aktív időbeli elhatárolások	1 217		344 232
ESZKÖZÖK ÖSSZESEN	197 375		553 784
FORRÁSOK (PASSZÍVÁK)			
D. Saját tőke	100 152		92 712
I. Induló tőke/jegyzett tőke	100 000		100 000
II. Tőkeváltozás/eredmény	188		152
III. Lekötött tartalék			
IV. Értékelési tartalék			
V. Tárgyévi eredmény alaptevékenységből (közhasznú tevékenységből)	-36		-7 440
VI. Tárgyévi eredmény vállalkozási tevékenységből			
E. Céltartalékok			
F. Kötelezettségek	48 806		412 367
I. Hátrasorolt kötelezettségek			
II. Hosszú lejáratú kötelezettségek			
III. Rövid lejáratú kötelezettségek	48 806		412 367
G. Passzív időbeli elhatárolások	48 417		48 705
FORRÁSOK ÖSSZESEN	197 375		553 784

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Nyomtatva: 2021.04.29 09.11.46



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2020. év

Szervezet / Jogi személy szervezeti egység neve:

Habsburg Ottó Alapítvány

Az egyszerűsített éves beszámoló eredménykimutatása

(Adatok ezer forintban.)

	Alaptevékenység			Vállalkozási tevékenység			Összesen		
	előző év	előző év helyesbítése	tárgyév	előző év	előző év helyesbítése	tárgyév	előző év	előző év helyesbítése	tárgyév
1. Értékesítés nettó árbevétele									
2. Aktivált saját teljesítmények értéke									
3. Egyéb bevételek	364 476		345 187				364 476		345 187
ebből:									
- tagdíj									
- alapítótól kapott befizetés									
- támogatások	364 303		345 079				364 303		345 079
ebből: adományok									
4. Pénzügyi műveletek bevételei	1						1		
A. Összes bevétel (1+-2+3+4)	364 477		345 187				364 477		345 187
ebből: közhasznú tevékenység bevételei	364 477		345 187				364 477		345 187
5. Anyagjellegű ráfordítások	150 281		121 289				150 281		121 289
6. Személyi jellegű ráfordítások	195 396		221 865				195 396		221 865
ebből: vezető tisztségviselők juttatásai	89 780		92 348				89 780		92 348
7. Értékcsökkenési leírás	15 270		6 852				15 270		6 852
8. Egyéb ráfordítások	200		663				200		663
9. Pénzügyi műveletek ráfordításai	3 366		1 958				3 366		1 958
B. Összes ráfordítás (5+6+7+8+9)	364 513		352 627				364 513		352 627
ebből: közhasznú tevékenység ráfordításai	364 513		352 626				364 513		352 626
C. Adózás előtti eredmény (A-B)	-36		-7 440				-36		-7 440
10. Adófizetési kötelezettség									
D. Tárgyévi eredmény (C-10)	-36		-7 440				-36		-7 440

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2020. év

Szervezet / Jogi személy szervezeti egység neve:

Habsburg Ottó Alapítvány**Az egyszerűsített éves beszámoló eredménykimutatása 2.**

(Adatok ezer forintban.)

	Alaptevékenység			Vállalkozási tevékenység			Összesen		
	előző év	előző év helyesbítése	tárgyév	előző év	előző év helyesbítése	tárgyév	előző év	előző év helyesbítése	tárgyév
Tájékoztató adatok									
A. Központi költségvetési támogatás	361 807		345 079				361 807		345 079
ebből: - normatív támogatás									
B. Helyi önkormányzati költségvetési támogatás									
ebből: - normatív támogatás									
C. Az Európai Unió strukturális alapjaiból, illetve a Kohéziós Alapból nyújtott támogatás									
D. Az Európai Unió költségvetéséből vagy más államtól, nemzetközi szervezettől származó támogatás									
E. A személyi jövedelemadó meghatározott részének az adózó rendelkezése szerinti felhasználásáról szóló 1996. évi CXXVI. törvény alapján átutalt összeg									
F. Közszolgáltatási bevétel									
G. Adományok									

Könyvvizsgálói záradék

Az adatok könyvvizsgálattal alá vannak támasztva.



Igen



Nem

Kitöltő verzió:3.3.0 Nyomtatvány verzió:1.3

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Habsburg Ottó Alapítvány

5. Cél szerinti juttatások kimutatása

(Adatok ezer forintban.)

5.1	Cél szerinti juttatás megnevezése	Előző év	Tárgyév
		361 807	345 079
5.2	Cél szerinti juttatás megnevezése	Előző év	Tárgy év
5.3	Cél szerinti juttatás megnevezése	Előző év	Tárgy év
	Cél szerinti juttatások kimutatása (összesen)	361 807	345 079
	Cél szerinti juttatások kimutatása (mindösszesen)	361 807	345 079

6. Vezető tisztségviselőknek nyújtott juttatás

6.1	Tisztség	Előző év (1)	Tárgyév (2)
	Kuratórium elnöke	8 400	8 400
6.2	Tisztség	Előző év (1)	Tárgy év (2)
	Kratórium és Felügyelő bizottsági tagok, és Igazgató	81 380	83 948
A.	Vezető tisztségviselőknek nyújtott juttatás (mindösszesen):	89 780	92 348



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Habsburg Ottó Alapítvány**7. Közhasznú jogállás megállapításához szükséges mutatók**

(Adatok ezer forintban.)

Alapadatok	Előző év (1)	Tárgyév (2)
B. Éves összes bevétel	364 477	345 187
ebből:		
C. A személyi jövedelemadó meghatározott részének az adózó rendelkezése szerinti felhasználásáról szóló 1996. évi CXXVI. törvény alapján átutalt összeg		
D. Közszolgáltatási bevétel		
E. Normatív támogatás		
F. Az Európai Unió strukturális alapjaiból, illetve a Kohéziós Alapból nyújtott támogatás		
G. Korrigált bevétel [B-(C+D+E+F)]	364 477	345 187
H. Összes ráfordítás (kiadás)	364 513	352 627
I. Ebből személyi jellegű ráfordítás	195 396	221 865
J. Közhasznú tevékenység ráfordításai	364 513	352 626
K. Adózott eredmény	-36	-7 440
L. A szervezet munkájában közreműködő közérdekű önkéntes tevékenységet végző személyek száma (a közérdekű önkéntes tevékenységről szóló 2005. évi LXXXVIII. törvénynek megfelelően)		
<i>Erőforrás ellátottság mutatói</i>	<i>Mutató teljesítése</i>	
	<i>Igen</i>	<i>Nem</i>
<i>Ectv. 32. § (4) a) $[(B1+B2)/2 > 1.000.000, - Ft]$</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<i>Ectv. 32. § (4) b) $[K1+K2 \geq 0]$</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<i>Ectv. 32. § (4) c) $[(I1+I2-A1-A2)/(H1+H2) \geq 0,25]$</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<i>Társadalmi támogatottság mutatói</i>	<i>Mutató teljesítése</i>	
<i>Ectv. 32. § (5) a) $[(C1+C2)/(G1+G2) \geq 0,02]$</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<i>Ectv. 32. § (5) b) $[(J1+J2)/(H1+H2) \geq 0,5]$</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<i>Ectv. 32. § (5) c) $[(L1+L2)/2 \geq 10 \text{ fő}]$</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>



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Támogatási program elnevezése:	
Támogató megnevezése:	
Támogatás forrása:	központi költségvetés <input checked="" type="checkbox"/>
	önkormányzati költségvetés <input type="checkbox"/>
	nemzetközi forrás <input type="checkbox"/>
	más gazdálkodó <input type="checkbox"/>
Támogatás időtartama:	2020.01.01.-2020.12.31.
Támogatási összeg:	400 000
- ebből a tárgyévre jutó összeg:	400 000
- tárgyévben felhasznált összeg:	346 796
- tárgyévben folyósított összeg:	400 000
Támogatás típusa:	visszatérítendő <input type="checkbox"/> vissza nem térítendő <input checked="" type="checkbox"/>
Tárgyévben felhasznált összeg részletezése jogcímenként:	
Személyi	221 864
Dologi	118 080
Felhalmozási	6 852
Összesen:	346 796
Támogatás tárgyévi felhasználásának szöveges bemutatása:	
Az üzleti évben végzett főbb tevékenységek és programok bemutatása	

WRITTEN REPORT ON THE USE OF THE GOVERNMENT FUNDING OF 2020

According to Act L of 2018 on the Central Budget of Hungary 2019, Section XI. Prime Minister's Office, Chapter 30 Managed Appropriations, Subchapter 1 Appropriations managed by the Prime Minister's Office, Paragraph 92 a contribution as an appropriation of HUF 400.0 million for the operation and performance of the Otto von Habsburg Foundation has been allocated by the Prime Minister's Office, which act has concluded in a grant agreement with the above stated Foundation.

Besides funds based on Government Decision 1099/2017 (III.6.) on the establishment of the Otto von Habsburg Foundation and the provision of the necessary conditions and resources for its operation and based on Government Decision 1313/2017 (VI.6.8.) on the transfer of appropriations from the National Defence Fund and on the amendment of certain government decisions, the Foundation did not generate any income in 2020.

In order to support the performance of the 2020 operational and professional tasks related to the public tasks of the Otto Habsburg Foundation, on 23 March 2020, it concluded a Grant Agreement with the Prime Minister on the registration number GF / JSZF / 151/8/2020. In view of the epidemiological situation, the Sponsor authorized the extension of the duration of the supported activity specified in point 3 of the Grant Agreement by no more than 3 months in the letter NEÜHÁT / 438/2 (2020) after the Foundation submitted an application for the use of budget support. Considering that in accordance with Article 50 of the Grant Agreement and Section 95 (6) (a) of Government Decree 368/2011 (XII. 31.) on the implementation of the Public Finance Act, and taking into account that the duration of the supported activity and the date of the related use and reporting deadline did not exceed the three-month delay compared to the deadline set in the Grant Agreement, the Grant Agreement was not amended. Duration of the supported activity: 1 January 2020 - 31 January 2021. The deadline for use is the 28th day following the duration of the supported activity. The deadline for submission of the report is 31 days after the deadline for use.

The use of the HUF 400.0 million non-refundable budget support provided under the above stated Grant Agreement in 2020 was as follows.

FINANCIAL REPORT

The remuneration of the seven members of the Board of the Curatorial Board, the three members of the Supervisory Board and the three members of the Access Committee assisting archival research is set out in KTHÁT / 446/17/2017. established on the basis of the Foundation's founding document. From Based on the Founding Resolutions 4/2018 (XII.20.) And 3/2018. (XII.20.) from 1 January 2019, for a definite period of three years the number of members of the Supervisory Board was increased by two further members.

Their remuneration is the same as in the founding resolution on the remuneration of the members of the Supervisory Board.

Annexes 1 and 2 to the heritage assessed and inventoried under the lease agreement concluded between the OVH Archiv Stiftung and the Foundation on the basis of the decision of the Board (Decision No. 15/2019 (VI.3.) On 3 June 2019 have been approved. This date also marked the beginning of the operation of the Access Committee.

The director, appointed by the Founder to ensure the operational management of the Foundation and the continuous implementation of the Foundation's goals, performed the tasks of 2020 with 13 employees for a significant part of the year. The staff of the office was slightly reorganized, two employees were hired for the collection area within the permitted number of staff, and the employment of two people was terminated by mutual agreement at the end of the year.

PERSONNEL EXPENSES (PERSONAL ALLOWANCES AND EMPLOYER'S STATE CONTRIBUTIONS)

In its financial plan for 2020 the Foundation planned an appropriation of HUF 195.6 million for personal allowances. These expenses were planned to cover the allowances of the members of the Curatorial Board, the Supervisory Board and the Access Committee, the salaries and other allowances of the employees of the Foundation (cafeteria, travel passes, commuting expenses), payment of contract staff, the fee of the scientific call for papers jury and the prize of the winners of the competition, daily subsistence allowance for missions abroad and representation expenses.

By the end of the year, the remuneration for the senior executives of the Foundation was HUF 45.4 million, for the Supervisory Board HUF 26.4 million, for the Access Committee HUF 3.6 million, for the employees of the Foundation HUF 99.2 million, for contracted individuals HUF 14.4 million was paid and for state contributions HUF 24.1 million were used.

For the first and second prize of the call for papers "My country is a Christian Europe" HUF 0.5 million was paid.

We spent HUF 3.5 million on representational costs.

MATERIAL EXPENSES

Actual expenses regarding professional and operational materials include the purchase of office supplies and equipment, newspaper subscriptions, professional materials, and car-maintenance costs amounting to HUF 3.1 million.

Service expenses include telephone and internet costs, postal service fees, rents (heritage, office, garage, car maintenance fee), operating costs, legal, accounting, auditing fees, the payment of graphic design, archiving, online, simultaneous interpretation and proofreading services and bank charges as follows:

Based on the lease agreement concluded between the Foundation and the OVH Archiv Stiftung on 19 December 2018, a rent of EUR 100,000 was paid in 2020. The paid amount is HUF 33.7 million at the central rate published by the Hungarian National Bank and the VAT payment obligation meant an additional expenditure of HUF 9.1 million. The exchange rate difference is HUF 1.6 million.

The Foundation paid HUF 16.3 million in rent and operating fees to the Hungarian Lutheran Church. The garage rent was HUF 0.5 million for the whole year.

HUF 7.7 million was paid for the Foundation's accounting and auditing services and HUF 32.1 million for legal advice and representation. In June, the term of office of the three members of the Board of Trustees and the Supervisory Board expired, and the new appointment and acceptance for another three years were confirmed. The costs of this and the costs related to board meetings held during the year are included in attorney expenses.

The bank fee of the Foundation's bank account is HUF 1.9 million.

Among the event-related expenses representation and allowances for individuals employed on a contract basis are included in the personal allowances.

Material expenses include the costs of proofreading, moderation, journalism, photography, translation and interpretation, communication, roll-up planning, production, advertising, online services, and printing costs.

Accumulation expenses include the purchase of studies, a projector and a microphone.

We paid a total of HUF 8.4 million for event organization and other event-related services.

A total of HUF 1.1 million was paid on foreign and domestic missions.

The amount of advertising and propaganda expenses (advertising material, conference materials, business card production) was HUF 3.3 million.

Depreciation in 2020 was HUF 6.9 million.

OTHER EXPENSES

HUF 0.6 million was paid under company car tax, and HUF 0.1 million was paid for other expenses.

EXPENDITURE ON FINANCIAL OPERATIONS

The transaction interest paid for the unused subsidy in 2019 is HUF 0.4 million, the exchange rate difference generated during the lease of the heritage to OVH Archiv Stiftung and other payments in foreign currency is HUF 1.6 million.

ACCUMULATION EXPENSES

According to the contract concluded with the Motion Picture Public Foundation of Hungary, the MPPFH granted the Foundation the right to use interviews, pictures and documentaries made with or about Otto von Habsburg. The amount paid for this is HUF 4.9 million.

In connection with the conference titled *Legitimists Between the Two World Wars*, held on October 15, 2020, we asked 8 people to write studies, the total cost of which was HUF 1.1 million.

We further expanded the Foundation's collection related to Otto von Habsburg: small sculptures, medals, a bust, photos, correspondence material, newspapers, VHS cassettes were purchased in the amount of HUF 1.3 million.

We spent HUF 5.1 million on the introduction of the Qulto digital archive and collection management system.

Government Decision 301/2018 (XII.27.) on the centralized public procurement system of IT procurements of the Digital Government Agency extends to the Foundation. Given that expenditures did not reach the public procurement threshold in 2020, no public procurement procedure was conducted.

Until 31 December 2020, the Foundation accounted for HUF 7.4 million of its own assets of HUF 100.0 million, which includes expenses not eligible for the grant (transaction interest, accruals, taxes and surcharges due to self-revision, and due to a decision of the Board of Trustees a payment of arrears).

PROFESSIONAL REPORT

Following the establishment of the Otto von Habsburg Foundation in 2017, and the arrival of the heritage in the autumn of 2018, we developed the necessary infrastructure and hired colleagues in 2019.

We have compiled our plans for 2020 in accordance with the experience gained in 2019, continuing the work focusing on the life and historical heritage of Otto von Habsburg. At the same time, we are constantly broadening our perspective towards how the intellectual legacy can be adapted to today's situations. In the focus of our activities is still the continued processing and sharing of the collection. However, thorough planning and preparations were dragged through by increasingly stringent epidemiological regulations in the spring of 2020, due to which, while maintaining the main objectives, complete redesign was required.

Instead of personal meetings, conferences had to be conducted online, which proved to be an increasingly successful way of working after the initial difficulties. Accordingly, there have been huge savings that we would like to use for the 2021 programs. The decrease in the number of public events resulted in the ability to pay more attention to the processing the collection. Collection processing methods also had to be adapted to the pandemic situation.

COLLECTION

As of January 1, 2020, historian Gergely Fejérdy Ph.D. took over the responsibilities of Tamás Sávoily as Deputy Scientific Director. Following the review of the previously performed tasks, the below steps have been taken over the past year.

Defining the Organizing Principles of the Collection

Between January and March 2020, based on the work started in 2019 and the work plans submitted at the beginning of 2020 with the help of Professor Lajos Gecsényi, former director of

the State Archives of the National Archives of Hungary, we determined the principles of processing and listing. We have developed and adopted a structure to help process the resources in the collection, which would be finalized by the end of January, 2021.

Selection of the Collection Management Software

During 2019 the selection of the collection management software was not finished, thus in 2020 the Foundation made the decision to proceed with the subscription to the widely accepted Monguz/Qulto system, as it has been already successfully used in many Hungarian and Central European public collections. The software is suitable for the combined management of books, images, sound recordings, films and archives, and for the fast, professional service of future researchers.

Based on an agreement with Qulto in October 2020, the software settings are defined to take into account the specific needs of the Foundation. In November 2020 the collection's already completed lists were uploaded and the colleagues working on the collection received a training on how to use the system. The test period has begun, during which we are having the opportunity to indicate our questions and modification needs that occur through the processing of the collection material.

Digitalization

In 2019 audio-visual material was digitalized in the first place. Regarding the archives the decision on digitalization - after the consideration of several options - was made in September 2020. Taking into account quality, cost efficiency and speed, a preliminary agreement was made with Arcanum Database Ltd. The first trial-digitalization took place in November 2020. Audio-visual material can be digitized by the Foundation in its own authority with the Epson Perfection V800 photo scanner acquired in 2019. The scanner can process unique photographic material with this method, which is of great help to the Foundation's online appearance.

Processed Archival Collection Units

From March 12, 2020, the work performed was inspected and tasks ahead were identified on a monthly basis. These have been summarized and filed. In the past year, the following collection units have been processed partially or entirely:

- Sorting, palliumizing, stamping and listing of the *Hungarian correspondence* (HOAL I-2-c) between 1986 and 2011 is finished until the end of January, 2021. This means a detailed processing of a total of approx. 20,000 pages of mailing. Previously sorted Hungarian correspondence has been, therefore, entirely processed. Until the end of January 2021, the entire correspondence is being ABC-sorted. The revision and, in some cases, the standardization of the lists, which also take into account the requirements of the Qulto system, are still in progress, but as a result of the work already done it is possible to share Otto von Habsburg's Hungarian correspondence between 1986 and 2011 and a list of the Hungarian persons with whom the former Crown Prince corresponded – on our website in the first half of 2021.
- Sorting, listing and digitalization of the *diplomas and awards* (HOAL I-6-a) – a total of 137 units have been completed.

- The sorting and listing of the photo material (HOAL I-5), which has begun in 2019, was continued in 2020 as well. As of January 1, 2020, based on the current status, six document containers, a total of 7,200 photos were listed and sorted, 2/3 of the material was digitalized.
- A detailed plan has been drawn up for the archival material consisting of 46 file containers (HOAL I-1), which was extremely untidy and was kept so far under the heading *of private family mailing*.
- A listing of the *audio-visual collection* (HOAL I-5-f and HOAL I-5-g) has been completed. Film documents – 51 items; and audio documents – 186 items, have been relocated. From the film documents, a detailed listing of the family-type “super 8” films – 6 pieces – was made with the help of Georg von Habsburg.
- Re-boxing and listing of *manuscripts, lectures, speeches and interviews* (HOAL I-4) – 19 archiving containers – have been completed, a set-up of an arrangement plan begun.

Book collection

Shelving, rationalized structuring and document-type based setting of the book collection sorted in 2019 has been completed in 2020. The separately treated book collection of Queen Zita – 18 boxes – was reviewed and thematically selected. Duplicates, triplicates, etc. were registered separately, for a total of about 600 such volumes.

The thematic organization of the book collection has started. We are constantly working on the condition assessment of periodicals, article collections and manuscripts, and on their identification in electronic catalogues. The separate collection and inventory of the volumes written by and about Otto von Habsburg are also in progress. The processing of the library material in the Monguz-Qulto library management software began.

Creation of External Research Opportunities and Databases Related to the Processing of Materials

From mid-March to mid-June 2020, in line with preventing the spread of the Covid-19 virus, the staff of the Foundation's collection department continued the work alternately. This, unfortunately, partly delayed the pace of the planned work, but at the same time provided an opportunity to collect and organize the documents, news, and articles preserved in other public collections that are essential for the processing of the collection material.

Thus, during the home office period, the following resources were collected:

- from the Arcanum database all of the Hungarian articles related to or written by Otto von Habsburg from the period between 1920 and 1989 (the exact data of 700 such documents were entered into a common database available on the Foundation's server);
- a list of textbooks mentioning Otto von Habsburg from the Szaktárs Database;
- materials related to Otto von Habsburg in the online archive of the Hungarian Telegraph Office (MTI) (Hungarian National Correspondent (MOT) 1929–1944, Lapszemle 1920–1930, Foreign News 1956, Radio Monitor 1939–1944, 1988–1995; Confidential 1929–1930, 1988–1992; OS – OTS materials 1989–2014);
- writings by or about Otto von Habsburg in *Le Monde* (1922-1989).

The collection staff carried out research in Eger, Szombathely, Esztergom and Vác, mainly to review the so-called "Habsburg Masses", the history of ceremonies and banquets held in Hungary on Otto's birthday.

In 2020, the Foundation further expanded its database by purchasing digitalized copies of audio-visual materials (interviews, events) made with Otto von Habsburg, preserved by the Hungarian Motion Picture Treasure Foundation (MMMA). A 15-hour copy and transcript of the 1998 filming of “Napló helyett” became available on the Foundation’s server.

We also obtained a digital copy of the documents related to Otto von Habsburg in the legacy of Emil Csonka at the Petöfi Literary Museum. Similarly, we mapped and purchased in digital copy the documents, pictures and letters kept by the Archives of the Archabbey of Pannonhalma concerning the former Crown Prince.

Enrichment of the collection of objects related to Otto von Habsburg

1. Heinrich Kautsch - Otto Medal (1916)
Collection date: January 2020
2. Walter Madarassy - small sculpture of Otto
Collection date: January 2020
3. 1 legitimist-themed small sculpture, 11 small propaganda badges (1920s)
Collection date: February 2020
4. Dezső Seregély - Portrait of Otto von Habsburg; small sculpture (plaster) and casting (bronze)
Collection date: March 2020
5. László Vastagh – Bust of Otto von Habsburg (Foundry: Ficzek K.) (around 1925)
Collection date: November 2020
6. “My Trust in Ancient Virtue” - Legitimist Commemorative Medal (1930)
Collection date: November 2020
7. Memorial Ring of the National Hungarian Holy Crown Association (1937)
Collection date: November 2020

List of publications about documents preserved in the collection, or related to Otto von Habsburg's life in 2020

Articles published on the website:

- 23 March 2020 Zeitbühne – A Conservative Political Magazine
- 1 April, 2020 Spanish Flu in Madeira
- 27 April, 2020 The Stolen Stamp Collection of Otto von Habsburg
- 1 May, 2020 Otto von Habsburg as Honorary Guest at the Hun. Parliament
- 9 May, 2020 The Relations of Otto von Habsburg and Robert Schuman
- 29 May, 2020 The Vicissitudes of a Legitimist Stamp Designer
- 4 June 2020 Otto von Habsburg on the Treaty of Trianon
- 15 June 2020 Women’s Friendship
- 18 June, 2020 Otto von Habsburg’s Lecture at the University of Zurich
- 2 Oct, 2020 The Crown Prince, the President and the German Unity
- 22 Oct, 2020 The Tale of the 95-year-old Otto Bust
- 23 Oct, 2020 Otto von Habsburg’s Proclamation on the 1956 Revolution
- 4 Nov, 2020 Homeland we have no more – but we are still Hungarians”
- 9 Nov, 2020 50th Death Anniversary of Charles de Gaulle
- 16 Nov, 2020 How Otto von Habsburg did not visit Many?
- 4 Dec, 2020 Who nicknamed our name-giver “Otto von Europa”
- 21 Dec, 2020 Devotion, homage, good wishes and kitsch, Christmas greetings

EVENTS AND COMMUNICATION

Otto von Habsburg, Life and Heritage. Exhibition Opening at the Royal Palace of Gödöllő

Venue: Royal Palace of Gödöllő

Date: 24 January, 2020

The Otto von Habsburg Foundation launched a traveling exhibition entitled Life and Heritage. The exhibition opening took place at the Royal Palace of Gödöllő on 24 January 2020. The exhibition consists of photographs that were mainly unknown to the greater public until today. The purpose of the traveling exhibition is to present the life and heritage of the European statesman in those Hungarian settlements who awarded Otto von Habsburg the title of honorary citizen. At the opening ceremony György Gémesi, Mayor of Gödöllő, Dr. Tamás Ujváry, Director of the Royal Palace of Gödöllő said welcoming words, and János Martonyi, former Foreign Minister of Hungary, gave a speech. István Nagy, Chair of the Board of the Foundation recommended the exhibition to those who were interested. Number of people present: 176. Musical contribution: Danubia Orchestra Óbuda, conductor: Máté Hámori.

Instead of an International Conference – on the 70th Anniversary of the Schuman Plan

Date: 11 May 2020

On the occasion of this round anniversary, the Otto von Habsburg Foundation and the Institute of Strategic Studies of the National University of Public Service had intended to examine, in the framework of an international conference due to begin on May 11, whether the Plan formulated at the beginning of the European integration process and the heritage of the mainly Christian Democrat politicians supporting the Plan, still bear a message relevant to this day. Although the event had to be cancelled due to the pandemic, most of the invited speakers undertook to briefly summarize their thoughts on the subject in writing—thus paying tribute to Robert Schuman's initiative. Contributors were: Judit Varga, Minister of Justice; Professor János Martonyi, former Minister of Foreign Affairs; Gergely Fejérdy, Deputy Scientific Director of the Otto Habsburg Foundation; Georges-Henri Soutou, French historian, professor emeritus at the Sorbonne University and SciencesPo; Eric Bussière, French professor, head of a research group at the Sorbonne University; Joachim Bitterlich, former Foreign and Security Policy Adviser to Helmut Kohl, former German Ambassador to Paris; Professor Ludger Kühnhardt, Head of the ZEI (Zentrum für Europäische Integrationsforschung) in Bonn; and Ulrich Schlie, a security policy expert and professor of history. The studies of the above contributors can be read on the Foundation's website here: <http://habsburgottoalapitvany.hu/en/instead-of-an-international-conference-on-the-70thanniversary-of-the-schuman-plan/>

Legitimists between the two world wars – online conference

Date: June-July 2020

Otto von Habsburg's oeuvre, his thinking about Hungary and Europe, and its changes during his life can only be understood if we systematically examine the earlier periods of his career and his role in public life, as well as the development of public opinion about him. The meeting was originally scheduled to take place live in the late spring of this year.

However, in view of the coronavirus situation, we decided to publish the lectures in electronic form on an ongoing basis.

Our aim was to highlight that after the Trianon decision, the legitimists had very different causes and manifestations, and to point out how the young Crown Prince living in emigration was present in Hungarian and Central European public discourse in many ways, from the fairy-tale prince's children's literary figure to real political involvement.

We involved Hungarian historians dealing with the topic: Dávid Ligeti, László Anka, Vince Paál, Tamás Tarján, András Zima, Anikó Glässeré Nagyillés, Róbert Fiziker and Máté Botos. The presentations are available and can be viewed on the Foundation's Facebook page by clicking on the link below: https://www.facebook.com/events/276029796766131/?active_tab=discussion

My city in Europe, Europe in My City – Conference

Venue: Danubius Hotel Gellért

Date: 9 September 2020

On September 9, 2020, the Otto von Habsburg Foundation organized a conference entitled My City in Europe, Europe in My City in the Gobelin Hall of the Danubius Hotel Gellért. Our choice of the venue was based on the fact, that the hotel was one of the favourite residences of Otto von Habsburg since 1988.

Contributors were: Georg von Habsburg, member of the Board; dr. Csaba Latorcai State Secretary for Administration, Member of the Supervisory Board; Dr. Otto Almacht; Dr. János Tittmann, Mayor of Dorog; Dr. Szabolcs Varga, lecturer at the Károli Gáspár University, historian; and Dr. Eszter Vitályos, State Secretary for European Union Development Policy, Ministry of Human Resources.

Debut in Vienna

Date: 15 September 2020

Venue: Embassy of Hungary in Vienna

Director Gergely Pröhle and Georg von Habsburg Member of the Board of the Foundation introduced the work of the Foundation on 15 September in Vienna. The event – with the contribution of the Collegium Hungaricum Wien – was held in the building of the Embassy of Hungary in Vienna. After the welcoming words of the Hungarian Ambassador to Vienna Andor Nagy, Gergely Gulyás Minister of the Prime Minister's Office greeted those who were present. Following the Minister's speech, Director Gergely Pröhle presented the Foundation's activities including the entire processing, the digitalization and filing procedure.

In the second half of the event, a roundtable discussion was held with the participation of Georg von Habsburg, Gergely Pröhle and Emil Brix, the Director of the Diplomatic Academy of Vienna. The discussion was moderated by Iván Bertényi Jr. Deputy Director of the Collegium Hungaricum Wien. In addition to many well-known personalities of Austrian public life, public collection leaders and several members of the Habsburg family also attended the event. Nicole Henter's flute and Srebra Gelleva's piano playing was a worthy musical addition to the occasion.

Rescue and Escape, From 80 years perspective – online conference

Date: 29 October 2020

Co-organized with the Holocaust Memorial Center. The conference was based on the fact that 80 years ago, in the summer of 1940, through the intervention of Otto Habsburg, thousands of Jewish citizens, mostly of Austrian descent, were able to escape the deportation that awaited them. The online event was attended by historians working on the topic:

- Ákos Bartha researcher, ELKH BTK - Hungary in the summer of 1940
- Róbert Fiziker historian, chief archivist, MNL-OL - “Finis Austriae” (1938) - Expelled, Refugees and Those Who Stayed
- Eva Eleonora Demmerle - June 1940: The Dramatic Days of Bordeaux
- Gergely Fejérdy - France and the Issue of the Refugees 1938-1940
- Tamás Kovács Director, Holocaust Memorial Center, NKE RTK Associate Professor - An Active Neutral Country and Refugees
- Tamás Magyarics, Professor, Eötvös Loránd University, BTK - US policy on 20th Century Jewish Immigration and the Persecution of Jews during World War II

Dinner on the 108th Anniversary of Otto von Habsburg’s Birthday

Date: 20 November 2020

In cooperation with the French Embassy in Budapest an online roundtable discussion has been organized. At the event Alain Lamassoure, former French Minister for European Affairs, and János Martonyi, former Hungarian Minister for Foreign Relations, exchanged views on the intellectual heritage of our namesake entitled “Otto Habsburg and our Vision for Europe”.

The event, which took place in French and was attended by nearly five hundred people online, was moderated by journalist, European-expert Bálint Ablonczy.

Instead of the planned gala dinner, we presented the guests of last year's commemoration with a bottle of Pannonhalma wine.

European and national sovereignty

Date: 9 December, 2020

On the 9th of December 2020, at the initiative of Jean-Pierre Raffarin, former French Prime Minister (2002-2005), the issue of European and national sovereignty was discussed in a French-language online conference, organized by the Otto von Habsburg Foundation and the French Fondation Prospective et Innovation with the participation of the French Embassy of Budapest.

Among the Hungarian speakers were former Foreign Minister János Martonyi, former Minister of Justice and former Member of the European Parliament László Trócsányi and historian journalist Bálint Ablonczy.

From the French point of view besides former French Prime Minister Jean-Pierre Raffarin former ambassadors Pierre Coste and Serge Degallaix took part in the discussion.

Other scientific activities

As a continuation of the program announced in 2019, the competition entitled “My Homeland: Christian Europe” was launched. Applicants could choose from topics identified by the Foundation. Studies were submitted in accordance with the formal requirements set out in the call for papers. The Foundation awards the authors of the studies worthy of consideration, taking into account the accepted and professional reviews. Applications could be submitted by any person with a university/college relationship.

Call for proposals:	February 2020
Deadline for receipt of applications:	20 August 2020
Evaluation of applications:	6 October 2020
Announcement of results:	October 19, 2020
Award ceremony:	On November 19, 2020, at our office

Four entries were received, two prizes were awarded.

**As a Catholic for Democracy
Crucified Europe**
The Future of Christianity in Europe
In the Shadow of World War II

**András Jancsó, 1st Place
Árpád Bebes, 2nd Place**
Patrik Papp
Krisztián Márk Pap

Members of the Judging Committee:

Máté Botos (chairman)	PPKE
Róbert Barta	DTE
László Trautmann	Corvinus University
Péter Krisztián Zachar	NKE

PR, marketing, online presence

Overall, in terms of online views, compared to 2019, we can show higher traffic numbers in all respects. (The website was launched in October 2019, so it is worth looking at it in proportion.) The number of visitors to the articles on the website follows the call for the "Contact" menu item or the "My Country, Christian Europe" competition. In the case of website articles, it can be said that those that have been presented with cross-references on other online interfaces have outstanding traffic indicators. In addition to the event reports, the news and studies related to each anniversary show particularly good numbers. Access to more than 3,000 people is not uncommon for any of our posts on social media. Short video-based content is becoming more and more popular, as it can be seen on our Facebook page as well. In May, we launched a planned paid promotional campaign on Facebook, reaching nearly a thousand followers. We have almost 600 subscribers in our regular newsletter.

The statistical data show that despite the epidemiological restrictions, we managed to maintain and even increase the access to and attendance of events in the online space. The Otto von Habsburg Foundation is becoming more and more known and popular with both the actors of scientific and political public life and the general public.