



A kettős könyvvitelt vezető egyéb szervezet egyszerűsített éves beszámolója és közhasznúsági melléklet

PK-742

2021. év

A szervezetet nyilvántartó bíróság megnevezése:

01 Fővárosi Törvényszék

Beküldő neve (Ügyfélkapu vagy Cégekpu)

Jeszenszkné Bíró Mária

Szervezet / Jogi személy szervezeti egység neve:

Habsburg Ottó Alapítvány

Nyilvántartási szám: 0 1 — 0 1 — 0 0 1 2 4 9 0

Tárgyév: 2 0 2 1

Időszak terjedelme: egész év töredék év 2 0 2 1 — 0 1 — 0 1 2 0 2 1 — 1 2 — 3 1
időszak kezdete időszak vége

A beszámolót az alábbi devizanemben készítjük el:

forint

Külföldi devizanem alkalmazása esetén a beszámoló készítésekor érvényes MNB árfolyam



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A szervezetet nyilvántartó bíróság megnevezése:

Tárgyév:

01 Fővárosi Törvényszék

2 0 2 1

Időszak terjedelme: egész év töredék év

2 0 2 1 - 0 1 - 0 1

2 0 2 1 - 1 2 - 3 1

időszak kezdete

időszak vége

Válassza ki, hogy a beszámoló (és közhasznúsági melléklet) az alábbiak közül melyikre vonatkozik!

a. Szervezet



b. Jogi személy szervezeti egység (származtatott jogi személy)



Szervezet neve:

Habsburg Ottó Alapítvány

Szervezet székhelye:

Irányítószám: 1 0 1 4

Település: Budapest

Közterület neve: Palota

Közterület jellege: út

Házzszám: 6542/1

Lépcsőház:

Emelet:

Ajtó:

Jogi személy szervezeti egység neve:

Jogi személy szervezeti egység székhelye:

Irányítószám:

Település:

Közterület neve:

Közterület jellege:

Házzszám:

Lépcsőház:

Emelet:

Ajtó:

Nyilvántartási szám:

0 1 - 0 1 - 0 0 1 2 4 9 0

Ügyszám:

0 1 0 0 / P k . 6 0 4 7 8 / 2 0 1 7

Szervezet / Jogi személy szervezeti egység adószáma:

1 8 9 0 9 4 0 9 - 2 - 4 1

Szervezet / Jogi személy szervezeti egység képviselőjének neve:

Nagy István

Képviselő aláírása:

Keltezés:

Budapest

2 0 2 2 - 0 3 - 1 7



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Szervezet / Jogi személy szervezeti egység neve:

Habsburg Ottó Alapítvány

Az egyszerűsített éves beszámoló mérlege

Adatok ezer forintban

	Előző év	Előző év helyesbítése	Tárgyév
ESZKÖZÖK (AKTÍVÁK)			
A. Befektetett eszközök	48 349		47 179
I. Immateriális javak	27 138		25 387
II. Tárgyi eszközök	21 211		21 792
III. Befektetett pénzügyi eszközök			
B. Forgóeszközök	161 203		117 642
I. Készletek			
II. Követelések	4 247		4 141
III. Értékpapírok			
IV. Pénzeszközök	156 956		113 501
C. Aktív időbeli elhatárolások	344 232		302 419
ESZKÖZÖK ÖSSZESEN	553 784		467 240
FORRÁSOK (PASSZÍVÁK)			
D. Saját tőke	92 712		92 320
I. Induló tőke/jegyzett tőke	100 000		100 000
II. Tőkeváltozás/eredmény	152		-7 288
III. Lekötött tartalék			
IV. Értékelési tartalék			
V. Tárgyévi eredmény alaptervekenységből (közhasznú tevékenységből)	-7 440		-392
VI. Tárgyévi eredmény vállalkozási tevékenységből			
E. Céltartalékok			
F. Kötelezettségek	412 367		325 679
I. Hátrasorolt kötelezettségek			
II. Hosszú lejáratú kötelezettségek			
III. Rövid lejáratú kötelezettségek	412 367		325 679
G. Passzív időbeli elhatárolások	48 705		49 241
FORRÁSOK ÖSSZESEN	553 784		467 240

Kitöltő verzió:3.12.0 Nyomtatvány verzió:1.1 Hibás

Nyomtatva: 2022.03.17 16.54.28



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2021. év

Szervezet / Jogi személy szervezeti egység neve:

Habsburg Ottó Alapítvány

Az egyszerűsített éves beszámoló eredménykimutatása

Adatok ezer forintban

	Alaptevékenység			Vállalkozási tevékenység			Összesen		
	előző év	előző év helyesbítése	tárgyév	előző év	előző év helyesbítése	tárgyév	előző év	előző év helyesbítése	tárgyév
1. Értékesítés nettó árbevétele									
2. Aktivált saját teljesítmények értéke									
3. Egyéb bevételek	345 187		340 226				345 187		340 226
ebből:									
- tagdíj									
- alapítótól kapott befizetés									
- támogatások	345 079		340 221				345 079		340 221
ebből: adományok			5						5
4. Pénzügyi műveletek bevételei			227						227
A. Összes bevétel (1+-2+3+4)	345 187		340 453				345 187		340 453
ebből: közhasznú tevékenység bevételei	345 187		340 453				345 187		340 453
5. Anyagjellegű ráfordítások	121 289		118 603				121 289		118 603
6. Személyi jellegű ráfordítások	221 865		211 925				221 865		211 925
ebből: vezető tisztségviselők juttatásai	92 348		89 100				92 348		89 100
7. Értékcsökkenési leírás	6 852		10 048				6 852		10 048
8. Egyéb ráfordítások	663		264				663		264
9. Pénzügyi műveletek ráfordításai	1 958		5				1 958		5
B. Összes ráfordítás (5+6+7+8+9)	352 627		340 845				352 627		340 845
ebből: közhasznú tevékenység ráfordításai	352 627		340 845				352 627		340 845
C. Adózás előtti eredmény (A-B)	-7 440		-392				-7 440		-392
10. Adófizetési kötelezettség									
D. Tárgyévi eredmény (C-10)	-7 440		-392				-7 440		-392

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2021. év

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Habsburg Ottó Alapítvány

Az egyszerűsített éves beszámoló eredménykimutatása 2.

Adatok ezer forintban

	Alaptevékenység			Vállalkozási tevékenység			Összesen		
	előző év	előző év helyesbítése	tárgyév	előző év	előző év helyesbítése	tárgyév	előző év	előző év helyesbítése	tárgyév
Tájékoztató adatok									
A. Központi költségvetési támogatás	345 079		340 216				345 079		340 216
ebből: - normatív támogatás									
B. Helyi önkormányzati költségvetési támogatás									
ebből: - normatív támogatás									
C. Az Európai Unió strukturális alapjaiból, illetve a Kohéziós Alapból nyújtott támogatás									
D. Az Európai Unió költségvetéséből vagy más államtól, nemzetközi szervezettől származó támogatás									
E. A személyi jövedelemadó meghatározott részének az adózó rendelkezése szerinti felhasználásáról szóló 1996. évi CXXXVI. törvény alapján átutalt összeg									
F. Közszolgáltatási bevétel									
G. Adományok									

Könyvvizsgálói záradék

Az adatok könyvvizsgálattal alá vannak támasztva.



Igen



Nem

Kitöltő verzió:3.12.0 Nyomtatvány verzió:1.1 Hibás

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Habsburg Ottó Alapítvány**5. Cél szerinti juttatások kimutatása**

Adatok ezer forintban

5.1	Cél szerinti juttatás megnevezése	Előző év	Tárgyév
		345 079	340 216
5.2	Cél szerinti juttatás megnevezése	Előző év	Tárgy év
5.3	Cél szerinti juttatás megnevezése	Előző év	Tárgy év
	Cél szerinti juttatások kimutatása (összesen)	345 079	340 216
	Cél szerinti juttatások kimutatása (mindösszesen)	345 079	340 216

6. Vezető tisztségviselőknek nyújtott juttatás

6.1	Tisztség	Előző év (1)	Tárgyév (2)
	Kuratórium elnöke	8 400	8 400
6.2	Tisztség	Előző év (1)	Tárgy év (2)
	Kuratóriumi és Felügyelő Bizottsági tagok, Igazgató	83 948	80 700
A.	Vezető tisztségviselőknek nyújtott juttatás (mindösszesen):	92 348	89 100



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2021. év

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Habsburg Ottó Alapítvány**7. Közhasznú jogállás megállapításához szükséges mutatók**

Adatok ezer forintban

Alapadatok	Előző év (1)	Tárgyév (2)
B. Éves összes bevétel	345 187	340 453
ebből:		
C. A személyi jövedelemadó meghatározott részének az adózó rendelkezése szerinti felhasználásáról szóló 1996. évi CXXVI. törvény alapján átutalt összeg		
D. Közszolgáltatási bevétel		
E. Normatív támogatás		
F. Az Európai Unió strukturális alapjaiból, illetve a Kohéziós Alapból nyújtott támogatás		
G. Korrigált bevétel [B-(C+D+E+F)]	345 187	340 453
H. Összes ráfordítás (kiadás)	352 627	340 845
I. Ebből személyi jellegű ráfordítás	221 865	211 925
J. Közhasznú tevékenység ráfordításai	352 627	340 845
K. Adózott eredmény	-7 440	-392
L. A szervezet munkájában közreműködő közérdekű önkéntes tevékenységet végző személyek száma (a közérdekű önkéntes tevékenységről szóló 2005. évi LXXXVIII. törvénynek megfelelően)		
<i>Erőforrás ellátottság mutatói</i>	<i>Mutató teljesítése</i>	
	<i>Igen</i>	<i>Nem</i>
<i>Ectv. 32. § (4) a) $[(B1+B2)/2 > 1.000.000, - Ft]$</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<i>Ectv. 32. § (4) b) $[K1+K2 \geq 0]$</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<i>Ectv. 32. § (4) c) $[(I1+I2-A1-A2)/(H1+H2) \geq 0,25]$</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<i>Társadalmi támogatottság mutatói</i>	<i>Mutató teljesítése</i>	
<i>Ectv. 32. § (5) a) $[(C1+C2)/(G1+G2) \geq 0,02]$</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<i>Ectv. 32. § (5) b) $[(J1+J2)/(H1+H2) \geq 0,5]$</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<i>Ectv. 32. § (5) c) $[(L1+L2)/2 \geq 10 \text{ fő}]$</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>



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CSATOLT MELLÉKLETEK

(Melléklet típusonként csak 1 dokumentum csatolható)

1. Megjelenítésre kerülő mellékletek

PK-742-01 Könyvvizsgálói jelentés	Melléklet csatolva: <input checked="" type="checkbox"/>
	Eredetivel rendelkezik: <input checked="" type="checkbox"/>
PK-742-02 Szöveges beszámoló	Melléklet csatolva: <input checked="" type="checkbox"/>
	Eredetivel rendelkezik: <input checked="" type="checkbox"/>
PK-742-03 Kiegészítő melléklet	Melléklet csatolva: <input checked="" type="checkbox"/>
	Eredetivel rendelkezik: <input checked="" type="checkbox"/>

2. Megjelenítésre nem kerülő mellékletek

PK-742-04 Meghatalmazás	Melléklet csatolva: <input checked="" type="checkbox"/>
<i>jogosultság igazolása, amennyiben nem a szervezet saját Cégkapuján vagy nem a bejegyzett képviselő Ügyfélkapuján keresztül kerül előterjesztésre a beszámoló</i>	Eredetivel rendelkezik: <input checked="" type="checkbox"/>

I. Description of the use of 2021 funding

The establishment of the Otto von Habsburg Foundation and the provision of the necessary conditions and resources for its operation were provided for in Government Decision No. 1099/2017 (III.6.).

In the year under review, the tasks of the Minister responsible for the development of social relations in the context of his/her duties and competences were performed by the Bethlen Gábor Fund Management Ltd. (hereinafter referred to as: BGA) as the managing body on the basis of an agreement concluded with the Prime Minister's Office, from the headed appropriations available in Chapter XI of Annex I of Act XC of 2020 on the 2021 Central Budget of Hungary.

The Otto von Habsburg Foundation shall contribute to the public task of the Minister in charge of the Prime Minister's Office as defined in point 18 of paragraph (1) of Article 14 of Government Decree 94/2018 (V.22.) on the Duties and Powers of the Members of the Government, i.e., the development of social and civil relations.

The BGA has granted a non-refundable funding to the Foundation for the implementation of the funding objective "Operation and professional tasks related to the public tasks of the Foundation in 2021". Identification number: 385562.

Classification of the subsidised activity in the order of government functions: 084031

The Foundation had no income in 2021 beyond the resources provided.

The accounts for the use of the non-refundable budget support provided under the Grant Agreement and the Grant Deed in accordance with the Accounting Act for the year 2021 are as follows:

The remuneration of the seven members of the Board, three members of the Supervisory Board and three members of the Access Committee for archival research was determined on the basis of the founding decision No. KTHÁT/446/17/2017. As of 1 January 2019, the Supervisory Board has been enlarged by 2 members for a fixed term of three years, on the basis of founding resolutions 3/2018 (20.12.2018) and 4/2018 (20.12.2018). Their remuneration shall be the same as set out in the founding resolution on the remuneration of the members of the Supervisory Board.

Adoption of Annexes 1 and 2 of the legacy, assessed and inventoried in accordance with the lease agreement between the OVH Archiv Stiftung and the Foundation, by decision of the Board of Trustees (Decision 15/2019 (3.6.2019)), 3 June 2019. The Access Committee became operational from that date.

The Director, appointed by the Founder for the operational management of the Foundation in order to ensure the continued achievement of the Foundation's objectives, has been entrusted with the duties of the management of the Foundation, consisting of 13 members, for the year 2021. From the first day of the year, two staff members were recruited.

EXPENDITURE

Personnel costs (personnel allowances and employer's contributions)

The amount earmarked for **staff remuneration** is intended to cover the remuneration of members of the Board of Trustees, Supervisory Board and Access Committee, the salaries, and other allowances (cafeteria, BKK season tickets, commuting) of the staff of the Management Board responsible for the Foundation's operational activities, fees for the performance of its duties and representation expenses.

By the end of the year, the Foundation had spent HUF 42.4 million on honoraria for its senior management, HUF 26.4 million for the Supervisory Board, HUF 3.4 million for the Access Committee, HUF 101.7 million for the Board's employees (of which HUF 16.9 million for the Director) and a further HUF 9.0 million on mandate contracts and HUF 20.1 million on contributions.

3,7 million was spent on representation expenses.

Material expenditure

For professional and operating materials, the actual expenditure includes the purchase of office supplies, small equipment, and materials for the maintenance of the Foundation's car, amounting to HUF 2,8 million.

For newspapers, professional materials and reference books, an amount of HUF 0,9 million was spent.

Expenditure on services included telephone and internet, postal service charges, rental charges (estate, office, garage, car maintenance charges), maintenance, running costs, lawyers, accountants, auditors, interpreting-translation, proofreading, graphic design, archives, online services, and bank charges. Some of the expenditure listed:

Based on the lease agreement signed between the Foundation and OVH Archiv Stiftung on 19 December 2018, a rent of EUR 100,000 was paid from 1 January 2021 until the end of the year, which amounted to HUF 36.0 million at the mid-rate published by the Magyar Nemzeti Bank, and the VAT payment obligation resulted in an additional expense of HUF 9.8 million.

We paid HUF 16.3 million in rent and operating costs to the Evangelical Church of Hungary for office rent. Garage rent was HUF 0.5 million for the whole year.

The Foundation spent HUF 8.1 million on accounting and auditing services and HUF 9.9 million on legal advice and representation.

In the context of archives activities, an amount of HUF 8.1 million was spent.

We spent HUF 2.3 million on the maintenance of equipment (communications, IT, coffee machine, office car).

We spent HUF 2.0 million on IT services, licence fees and other services (occupational health and safety, plant protection, copyright, road tolls, parking).

Postage, telephone, and internet charges amounted to HUF 1.0 million.

Bank charges on the Foundation's bank account amounted to HUF 1.6 million.

Representation expenses related to events and allowances for individuals employed on a contract basis are included in staff benefits.

Expenditure on rent, fees, proofreading, photography, translation-interpretation, communication, roll-up design and production, advertising, online services, printing costs are included under operating expenses.

A total amount of HUF 18.0 million was paid for event organisation and other event related services. Within this total, the amount of advertising and propaganda expenses (promotional material, conference materials, business card production) amounted to HUF 4.2 million.

An amount of HUF 0.8 million was spent on missions abroad and in the country.

Depreciation in 2021 was HUF 10.0 million.

Other expenses

An amount of HUF 0.3 million was paid for other expenses.

Capital expenditure

In order to ensure the smooth running of the Foundation's collection area, we purchased shelving, research tables, communication and IT equipment worth HUF 7.5 million.

We have further expanded the Foundation's collection related to Otto Habsburg for an amount of HUF 1.4 million.

The scope of the Government Decree 301/2018 (XII.27.) on the centralised public procurement system for IT purchases of the Digital Government Agency Zrt accounts to the Foundation. In view of the fact that the procurement threshold for the year 2021 has not been reached, no procurement procedure has been carried out.

Out of the Foundation's own assets of HUF 100.0 million, an amount of HUF 7.3 million has been charged to the Foundation's accounts as at 31 December 2021, consisting of expenses not eligible for the grant (transaction interest, accruals, tax and surcharge due to self-audit, exchange rate differences and payment of fees not paid following a decision of the Board of Trustees). At the end of the year, equity amounted to HUF 92.3 million.

The Foundation's indicators are presented in the supplementary annex to the 2021 simplified annual accounts, while the main target groups of the Foundation's activities and results are presented in the chapter "Presentation of the main activities and programmes carried out during the year".

The Foundation had no business activities other than its core activities.

II. Presentation of the main activities and programmes carried out during the year

Following the establishment of the Otto von Habsburg Foundation in 2017 and the arrival of the legacy in autumn 2018, in 2019 we put in place the necessary infrastructure and staffing to work. In 2020, taking into account the epidemiological constraints, we successfully defined the operational arrangements necessary to work efficiently and drew the appropriate staffing

consequences. In 2021, with the epidemic situation easing, we have made significant progress both in the processing of the written and material heritage and in the preservation of our namesake's intellectual heritage.

In 2021, the focus of our work was primarily on the processing of collections, as this is the basis of our Foundation's work. The more and more interesting and rare items that emerge every day confirm the statement made earlier that the activities of the Foundation are a valuable part of the Hungarian public collection system: the documents uncovered are an important contribution to both scientific research and national memory. The Foundation's growing presence in the electronic public sphere has led to a welcome increase in foreign interest in the Foundation, as has the number of people who add to our collection with a document or object related to Otto von Habsburg. Thanks to donations, our Foundation is expecting a growing demand for space. Accommodation in the current rented premises is feasible for the time being, but sooner or later we will inevitably have to return to the question of moving to Buda Castle.

It seems that the epidemiological situation will permanently affect the nature of our events. It is therefore an important achievement that in 2021 we have found a healthy balance between live and online events and have developed a hybrid operation that ensures the most convenient access for all interested parties. The growing number of foreign experts attending our events this year is an encouraging development for the Foundation's international networking.

COLLECTION AREA

In January 2021, we started work in the collections area with a new staffing structure. This, together with the recruitment of a six-hour member of staff, has made the work started last year more efficient and professional. Processing continued uninterrupted, despite the third wave of the coronavirus and the associated closures. The new archivists have settled in very quickly and their professional skills are making a significant contribution to preparing the material entrusted to our Foundation for future research.

With the basic structure refined at the beginning of the year, and as a result of the step-by-step exploration of the documents, the true contours of the archival material held by our Foundation are becoming clearer. This, together with new professional considerations, has often forced us to deviate slightly from the 2020 plan in the areas of processing and digitisation. Over the past 11 months, we have made several clarifications about the content and the year range of the documents in the various files. We have also sorted out duplicates and identified some gaps (in news agency, correspondence, and family material).

In 2021, a major step has been taken to ensure that properly prepared digitised material will be available to researchers under well-defined rules. This year, several academics, such as Marcus Pohl (University of Passau), Patricia Hertel (University of Basel), Bastian Matteo Scianna (University of Potsdam), Ulrich L. Lehner (Notre Dame University, USA), François Boulet (France), have registered their research interest with our Foundation. We have been approached by renowned journalists and researchers, such as Ramón Pérez Maura from Spain and Eiichiro Tokumoto from Japan, who have requested documents and information on Otto von Habsburg from the collection. We generally ask researchers to be patient and only grant access to certain documents after consulting the persons or family members concerned.

Preparation of the research policy for the Collection of the Otto von Habsburg Foundation

During the year, the Research Rules of the Collection were drafted, taking into account the Hungarian laws in force and the national public collection models. The regulatory document specifies who, under what conditions and in what manner can conduct research in the collection managed by the Otto von Habsburg Foundation. After a common introduction and a description of the legal background, the document deals separately with the issues of research in archival and library collections.

Work has also begun on the development of additional policies (anonymisation, lending, copying etc.) to complement the document. With a view to serving researchers properly, a set of rules has been drawn up which, while meeting the standards of the Hungarian public collection system, also considers the specificities of the Foundation: first and foremost, it encourages access in digital form, but also allows access to original paper sources in exceptional cases. The document drawn up provides access to the collection for both Hungarian and foreign researchers, within the appropriate framework.

Archival collection units processed

The monthly monitoring of the work carried out in the collections area and the definition of tasks continued on the basis of last year's practice. In 2021, five separate collections meetings were held, providing an opportunity to discuss professional issues. In all cases, documentation on the work carried out in the collections area was recorded and filed in writing.

During the last 12 months of the reporting period, a significant number of collection units were partially or fully processed compared to the same period last year. We have also uploaded some of the completed material to the Qulto system, for internal use only for the time being. For greater data security, all catalogues are also kept in excel spreadsheets.

During the reporting period, the collection was organised and processed as follows:

At the beginning of the year, we completed the palliumisation and item-level cataloguing of the "Hungarian-language correspondence of Otto von Habsburg 1988-2011" (modified designation: HOAL I-2-c) section of the collection, which was started in 2019, but as the entire estate was combed through and a significant number of documents were found that could be classified under this unit (and certain processing deficiencies were discovered in certain places), we were forced to carry out a control sorting of the material, which comprises approximately 20,000 pages. This work was carried out on 16 thousand pages. The list of Otto von Habsburg's Hungarian correspondents between 1988 and 2011 - known so far - has also been completed. Some of the persons on the list of nearly 5000 names have been identified. Contrary to preliminary plans, the list has not been published, as it requires the drafting and adoption of the Research Rules (and related regulations) of the Collection.

In February 2021, the processing of the material formerly titled "Country Reports", now registered under the title "News Agency Documents (1952-2006)" (HOAL I-7), began. The material has been sorted by separating duplicates, which account for at least ¼ of the total material. A mid-level sorting list of the so-called 'Dispatches' from 1952 to 1969 has been prepared, palliumised and paginated. The material includes analyses written by Otto von Habsburg in English and French. The entire batch of about 10,000 pages, including the frontispieces, has been digitised and is being uploaded to the Qulto system. This part of the collection will become available once the research regulations enter into force.

Among the other units of the so-called news agency material, an index of the basic ordering of the analyses produced by Otto von Habsburg between 1963 and 1994, broken down into

separate geographical units, has been completed. A detailed item-level catalogue of the correspondence between Otto von Habsburg and Kenneth de Courcy (HOAL I-2-b-Kenneth de Courcy) directly related to the news agency material is in progress. So far, a detailed list of 450 pages of correspondence from 1952-1954 has been completed. (The processing, however, has revealed significant gaps in the correspondence.)

This year, the processing of Otto von Habsburg's general correspondence with individuals and organisations (HOAL I-2-b) has begun. We have so far examined this material from 1953-1962 - 14 boxes, 706 persons (pallium), a total of about 14,000 pages - and prepared a mid-level sorting list. Among the correspondents we find several well-known figures of the Hungarian political emigration after World War II (Béla Varga, Tibor Eckhardt, György Bakách-Bessenyei).

In 2021, we started the sorting of the archival material previously stored in 46 containers under the name of private family correspondence (HOAL I-1). We have identified the subject of the documents and have begun the process of cataloguing the items at the middle level. A significant part of the documents concerning the history of the Habsburg family (HOAL I-1-a) has been sorted. The documents from the period 1839-2004 (11,000 pages in total) have been classified into 44 different items, palliumised, sorted and catalogued at the middle level. A detailed catalogue was made of the dossier on the wedding of Otto von Habsburg and Archduchess Regina (300 pages).

We also palliumised, arranged and catalogued in the middle level the part of the file entitled "Correspondence with immediate family members and relatives" (HOAL I-2-a) and the correspondence between Otto von Habsburg and Rudolf von Habsburg between 1968 and 1978, in total 600 pages.

In 2021, we continued the processing of the photo collection (HOAL I-5-a and HOAL I-5-b), which had begun in 2019: during the reporting period our staff sorted and catalogued more than 6000 photos. To date, 13 000 images from the collection have been catalogued. The registered items have been sorted and separated into acid-free envelopes.

The audio-visual collection managed by the Foundation, the so-called sound documents (HOAL I-5-f) - audio cassettes and other audio material - has also been reviewed, sorted and digitised in lossless FLAC and compressed MP3 formats. A total of 77 cassettes (K01-K77), exactly 71 hours 45 minutes 41 seconds of audio material were digitised. We have transcribed the interview with Countess Marie-Therese Korff Schmising-Kerssenbrock (governess of Otto von Habsburg and his brothers and sisters) in German from 1970. The full text has been published in both Hungarian and German on our website.

Work in the library area

Over the past 11 months, work has continued regarding the book collection of the Otto von Habsburg Foundation. In addition to the valuable, old-edition individual books of our Foundation's namesake (171 volumes), volumes from the bequests to the Foundation (Kinga Habsburg bequest 160 volumes, Vilmos Gelsey bequest 7 volumes) were registered. We have started to record the book material held by the Foundation in the Qulto system. During the year, records of mainly historical books, also suitable for sampling purposes, on a wide range of subjects (630 items) were entered.

In 2021, the goal of compiling the most complete bibliographic database of Otto von Habsburg continued to be an important objective. Over the past 11 months, the mapping and collection of

his writings in Hungarian has continued, with more than 30 Hungarian-language periodicals and newspapers being identified, some of them digitised and saved for the Foundation (and, of course, for future researchers) (1,152 from the Arcanum database, 450 from the Hungaricana database, 936 from the National Széchényi Library - a total of 2,538 Hungarian-language documents).

Steps to digitise the collection

Part of the collection's photographic material and documents had been digitised by 31 January 2021. This process has continued at a minimal pace throughout the year, as it is becoming increasingly clear that a sufficient level of processing is required before digitisation can begin.

We have digitised the units of the diaries and records (HOAL I-1-d) of Archduchess Walburga Habsburg-Douglas, which were transferred to the Foundation in September 2021, and which cover the years 1914-1973. Due to the special nature and sensitivity of the material, this work was carried out with the assistance of the Archives of the Archabbey of Pannonhalma. We have started to transcribe the handwritten diaries and notes in German into .doc files.

External research, creation of databases and networking related to the processing of the Collection of the Otto von Habsburg Foundation

Research to support the processing work continued, mainly among public collections in Hungary. The Foundation's staff contacted several institutions in Hungary and occasionally requested copies of documents related to Otto von Habsburg. Thus, among others, copies of relevant documents from the National Archives of the Hungarian National Archives and the Ministry of the Interior between 1918 and 1945 were added to the Foundation's digital database. We have corresponded with the Social Sisters regarding the legacy of the former Habsburg governess Erzsébet Bokor, but copies of documents from the Kállay Collection in Nyíregyháza, from correspondence between Otto von Habsburg and the Kállay family have been copied to the Foundation.

We also looked through the estate of Elemér Ujpétery, a diplomat from Lisbon (Hungarian Geographical Museum, Érd) and scanned the material relevant to us. We also enriched our photo collection, partly from the Historical Photographic Collection of the Hungarian National Museum and partly from the collection of the Hungarian Museum of Trade and Tourism.

The Foundation has further expanded its database in 2021. In addition to the above-mentioned collection of fragmentary digitised copies, we will add several major legacies about Otto von Habsburg to our collection.

- György Haas (letters, cassettes, newspaper articles) (HOAL II-1-b)
- Pál Kósa heritage (pictures) (HOAL II-1-c)
- Vilmos Gelsey (letters) (HOAL II-1-d)
- Kinga Habsburg-Lothringen (books, archival documents) (HOAL II-1-e)

With a view to the professional processing of Otto von Habsburg's legacy and to making it better known to the professional community, the staff of the collections area continued to place great emphasis in 2021 on the extensive cultivation of collegial contacts between archivists, librarians, and museums. Three members of our staff participated in the travelling meeting of the Association of Hungarian Archivists in Sopron, where they had the opportunity to exchange professional ideas with prominent representatives of the Hungarian and international archival field, which is also useful for our collection.

Enriching the collection of objects related to Otto von Habsburg

1. HOAL II-3-a 2021.5.2. Cap badge in the form of a rhombus with a portrait of the young Otto von Habsburg.
2. HOAL II-3-a 2021.21.1. Circular badge on a mother-of-pearl base with a portrait of Otto von Habsburg in his youth, with the symbol of the Red Cross.
3. HOAL II-3-a 2021.22.1. Shield-shaped badge with the symbol of Otto II in the centre on a blue background, surmounted by a crown.
4. HOAL II-3-b 1.6.2021.1. Double-sided bronze plaque commemorating the coronation of Charles IV as King of Hungary.
5. HOAL II-3-b 2021.7.1 Bronze plaque commemorating the funeral of Franz Joseph I.
6. HOAL II-3-b 2021.8.1. Commemorative stamp commemorating the Golden Wedding of Otto Habsburg.
7. HOAL II-3-b 1.9.2021.1. Stamp commemorating the 150th birthday of Queen Elisabeth (with portrait of Queen Elisabeth).
8. HOAL II-3-b 2021.9.2. Coin minting mold on the occasion of the 150th birthday of Queen Elisabeth (with portrait of Queen Elisabeth).
9. HOAL II-3-b 3.9.2021.9.2021.3. Coin minting mold on the occasion of the 150th birthday of Queen Elisabeth (Holy Crown).
10. HOAL II-3-b 1.10.2021.10.2021. Circular plaque with a teenage portrait of Otto von Habsburg.
11. HOAL II-3-b 1.11.2021.11.2021 Decorative plate with a childhood portrait of Otto von Habsburg dressed in Hungarian traditional costumes.
12. HOAL II-3-b 1.12.2021.1. Coin minting mold with an inverted Otto von Habsburg symbol.
13. HOAL II-3-b 2021.13.1. Coin minting mold with inverted Otto von Habsburg symbol, monogram M.B.A.T.
14. HOAL II-3-b 2021.14.1 Rectangular plaster plaque with bust of Charles IV.
15. HOAL II-3-b 2021.15.1 Ring and pin designs for Coronation Commemoration.

Publication of documents in the HOAL collection or publications related to the life of Otto von Habsburg in 2021

Articles published on the website:

- 2021-02-24 Crown Prince on skis (E. Zs.)
- 2021-03-31 King's coup from a child's point of view (F. G.)
- 2021-05-03 Outspoken Mindszenty - The spirituality of a regime change (F. G.)
- 2021-05-10 70 years ago: wedding á' la Habsburg (E. Zs., N. A. and M. B.)
- 2021-06-21 In memoriam William de Gelsey (P. G.)
- 2021-07-02 "Ein Christ, Ein Kaiser, Ein Europaer" - Condolences and obituaries on the occasion of the 10th anniversary of the death of Otto Habsburg (K. P. and O. Z.)
- 17-08-2021 "This is only the present; the future is promising" (N. A.)
- 2021-09-07 Politics in the light of the Eucharist - Otto von Habsburg at the International Eucharistic Congresses (F. G.)
- 13-09-2021 The Emperor, the film star and the six hundred horsepower (D. Sz)
- 21-10-2021 What did the Battle of Budaörs mean to Otto Habsburg? (F. G.)

Publication in a journal: Gergely Fejérdy: Otto von Habsburg and the Revolution of 1956. in Századok, 2021, 5, 1003-1024

EVENTS

Due to the epidemic situation that has been ongoing for more than a year, our events in 2021 have been conducted initially online, then hybrid, and later, where possible, live.

On January 29, 2021, our Foundation held an online conference on Tocqueville, Lukacs and the State of American Democracy in partnership with the National University of Public Service. The discussion was moderated by Gergely Pröhle, Director of the Institute, and included presentations by David Contosta (Professor at Chestnut Hill College, former colleague of John Lukacs), Géza Jeszenszky (historian, former Foreign Minister of Hungary), Ferenc Horkay Hörcher (historian, research professor), Gergely Szilvay (historian, journalist), and Tamás Magyarics (historian, professor). The conference was opened by András Koltay, Rector of the National University of Public Service.

The conference was attended by more than 200 participants, including former students of Professor Lukács from overseas, and the presentations were followed by a lively exchange of views between the audience and the speakers.

On 11 February, our Foundation organised an international online conference, Joe Biden's First Diplomatic Moves - from Europe's Point of View, together with the Fondation Prospective et Innovation, led by former French Prime Minister Jean-Pierre Raffarin. We also shared Otto von Habsburg's views regarding the current US President, on his former appointment as Vice President. The event featured speeches by Jean-Pierre Raffarin (former Prime Minister of France, President of the Fondation Prospective et Innovation), Fabienne Keller (French Member of the European Parliament), Tamás Magyarics (former Ambassador, Professor, America expert) and Hall Gardner (Professor at the American University of Paris).

On 11 May, 130 participants registered for our online international conference titled **"The role of the Visegrad Cooperation in shaping the future of Europe"**. The importance of the topic and our speakers was reflected by the fact that students from seven countries registered in the virtual space. Our guests included Edit Szilágyiné Bátorfi (Ambassador and Executive Director of the International Visegrad Fund), Hubert Védrine (former French Foreign Minister), Jerzy Buzek (MEP, former Polish Prime Minister) and János Martonyi (former Foreign Minister of Hungary).

On 7 June, the first part of our series of conferences on the **Ideological Foundations of Europe titled Christianity and the Political Space in the 21st Century**, was held in Pannonhalma and in the online space, in cooperation with the National University of Public Service. The conference was opened by András Koltay (Rector of the National University of Public Service), speakers were Cardinal Kurt Koch (President of the Pontifical Council for the Promotion of Christian Unity), Jan Peter Balkenende (former Dutch Prime Minister) and Matthieu Rougé, Bishop of Nanterre. The event was moderated by Gergely Pröhle.

On Sunday 4 July, on the occasion of the 10th anniversary of the death of our namesake, we held a **commemoration in Pannonhalma on "The situation of the Abrahamic religions in Europe"**. The event was attended by members of the Board, the Supervisory Board and the Habsburg family, Tamás Sulyok, President of the Constitutional Court, Zsolt Semjén, Deputy Prime Minister, as well as representatives of cross-border and domestic public life, churches, academia and the European aristocracy. The conference was inspired by the fact that in 2011, representatives of the Abrahamic religions (Christian, Jewish and Muslim communities) paid

their respects together at the funeral of Otto von Habsburg based on their former coexistence in the Austro-Hungarian Empire. At our conference, Archbishop Cyril T. Hortobágyi represented the European Christian community, the Bosnian Chief Mufti Husein Kavazovic, who attended the mass with his entourage, represented the Muslim community, and Chief Rabbi István Darvas represented the Jewish community. Remembering the historical adversities, our speakers took stock of the current situation of the religious communities of our continent and region, and the challenges for the future.

On 7 and 8 October, our Foundation co-organised **the commemorative conference on the 100th anniversary of the birth of Szabolcs Vajay**, held at the Károlyi Castle in Fehérvárcsurgó. The legacy of the former historian, genealogist, heraldist, diplomat, a Johannite knight, is being cared for by the József Károlyi Foundation. The professional discussion on collection issues included the Vajay Archives and Library and, in a presentation by András Oross, the Hungarian delegate of the Archives in Vienna, the processing of the Habsburg family legacy at the Vienna State Archives and the methods used there. The collection management experiences presented are helpful in the work of our Foundation.

Two of our curators, György Károlyi and Ádám Lebach, as well as former Ambassador Csaba Mohi, among others spoke at the conference, which was also attended by Szabolcs Vajay's daughter. A series of eulogies and personal reminiscences about Szabolcs Vajay and his life's work concluded with a service in the chapel of the Károlyi Castle.

20 November Gala dinner in honour of Otto Habsburg's 109th birthday

On 20 November 2019, the Otto von Habsburg Foundation revived the tradition of holding banquets to celebrate the birthday of its namesake. The guest of honour and speaker at the first year was Wolfgang Schüssel, former Austrian Federal Chancellor. In 2020, COVID-19 epidemic prevented us from meeting live, so we organised an online discussion titled Otto von Habsburg and our vision of Europe, with Alain Lamassoure, French politician, former Minister for European Affairs and MEP, as keynote speaker. This year, we returned to the live encounter: on 20 November, we hosted the Otto Dinner at the Pesti Vigadó, where we heard a presentation on the history of this almost century-old tradition as well.

Our **travelling exhibition** was shown in 2021 in several locations: visitors were able to see the exhibition in Mezőberény, Szászvár, Tata and Fehérvárcsurgó.

COMMUNICATION

On the Day of Hungarian Culture, the Hungarian National Archives published a recording of the book-presentation of Otto von Habsburg and State Power. Zsuzsanna Mikó, Deputy Director General of the Hungarian National Archives, and Gergely Pröhle, Director of the Foundation, gave a welcome speech at the event. Róbert Fiziker, Chief Archivist of the Hungarian National Archives, and Piroska Kocsis and Zoltán Ólmosi, editors of the volume, colleagues of the Otto von Habsburg Foundation had a conversation on the book.

The volume was awarded the "Archives Publication of the Year" prize by the Association of Hungarian Archivists.

In the past year, in addition to the website, we have created a Facebook page and an Instagram account. On the latter, we regularly share events, articles and descriptions of interesting items from the collection.

We have 732 subscribers to our newsletter, which is sent out every two or three weeks. Our Facebook page is followed by 1167 people and has around 15,000 views (68% Hungarian-speaking users, the rest mainly English, German and French). 60% of our visitors are under 35 years old. The latter shows that the thoughts and ideals of Otto von Habsburg have a message for young people as well.

After Easter, we published the Otto von Habsburg Foundation's 2020 Annual Report in Hungarian and English. It also covers achievements in the field of collections, live and online events and publications of 2020. The congratulations and professional feedback unanimously show that the work of the Otto von Habsburg Foundation is being followed with increasing interest by the general public.

SUMMARY

Overall, the "business as usual" approach has been successful, with staff working creatively and to the highest archival and professional standards. Through the professional contacts of colleagues who have gained prestige in various fields, closer and closer cooperation is being established with institutions at home and abroad, which contributes to the success of our work, to the exploration of further areas of research and to the wider dissemination of the life's work of Otto von Habsburg.

The study on the specificities of the Central European region, the analysis of the situation of the region in the context of the European Union is just as topical as the comparison of the current situation of Christian democracy with the ideals of Otto von Habsburg and the founding fathers of the European Community. The general experience of our events is that the authenticity of the historical figure of our namesake is conducive to our efforts in this direction.

At the recommendation of the Prime Minister, President János Áder awarded the Central Cross of the Order of Merit of Hungary to the Director of our Foundation on 20 August 2021. In addition to recognising his diplomatic activities, the citation also mentioned his work in preserving the intellectual and material heritage of Otto von Habsburg. This recognition underlines that the Foundation is successfully fulfilling its public tasks in accordance with its original objectives.